

APPLYING THE INTEGRATED CARE APPROACH:

PRACTICAL SKILLS FOR THE PSYCHIATRIC CONSULTANT

WORKSHOP: TEAM BUILDING AND IMPLEMENTATION FOR COLLABORATIVE CARE

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PRINCIPLES OF COLLABORATIVE CARE





Population-Based Care



Measurement-Based Treatment to Target



Patient-Centered Collaboration



Evidence-Based Care



Accountable Care

Principles © University of Washington

EXERCISE 1: PUTTING PRINCIPLES INTO PRACTICE



Step 1: Consider each statement in the checklist below.

Put a check mark in the left column next to any tasks that you do now in your current practice. Put a check mark in the right column next to any tasks that you consider areas that you could work on in your practice. **Do not worry about the shaded area until Step 2.**

I do this now!	My Current Practice	Possible Areas to Improve	My Practice Goal
Population-Based Care		Population-Based Care	
	I maintain a list of all my currently active patients.		
	I use a registry to track all my patients and to help identify patients who may be 'falling through the cracks'.		
	I actively reach out to patients on my caseload who are not following up or not improving.		
	I consider the entire population of potential patients when I think about delivering care.		

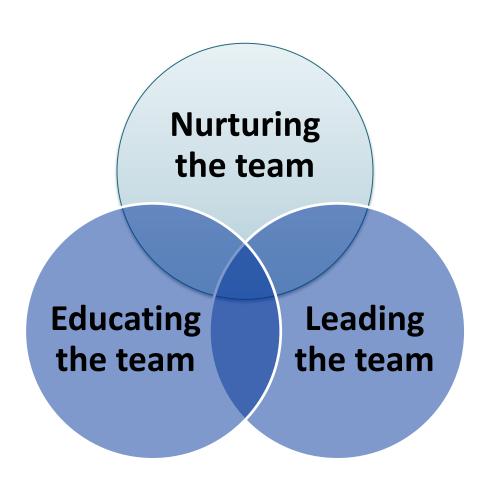


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NURTURING THE COLLABORATIVE CARE TEAM

BEYOND CLINICAL CARE: NURTURING THE TEAM





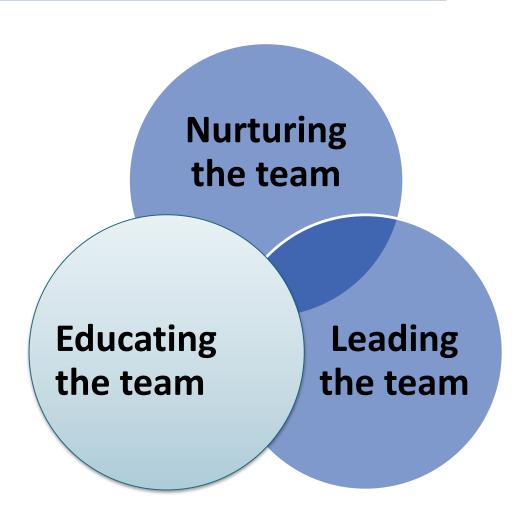
WHAT MAKES A HIGH FUNCTIONING TEAM?



- Many different models with lots of overlap
- IOM Report Healthcare Teams
 - Values of team members
 - Honesty, Discipline, Creativity, Humility, Curiosity
 - Accountability
 - Measuring and reflecting on function and continuous improvement
 - Principles of team functioning
 - Shared goals, Clear roles, Mutual trust, Effective communication, Measurable processes and outcomes

BEYOND CLINICAL CARE: EDUCATING THE TEAM





CLINICAL TOPICS



	All members of the Collaborative Care team	Mental health: psychiatrist and BHP	Medical: psychiatrist and PCP	Psychiatric Consultant
	Substance Use Disorder	Bipolar Disorder	Unexplained Physical Symptoms	ADHD
	Major Depressive Disorder	PTSD	Dementia	Eating Disorder
Clinical	Anxiety	Personality Disorders	ТВІ	Psychiatric problems in pregnancy
presentations	Somatic Symptoms or Fatigue	Psychotic Disorders		
	Suicide or Violence			
	Child Psychiatry			
Treatment strategies		Evidence-based intervention	Monitoring modifiable risk factors	
	Evidence-based medication	Crisis Management Planning	Managing medical comorbidities	Pediatric medication recommendations

Adapted from "Perceived Educational Needs of the Integrated Care Psychiatric Consultant," by Ratzliff et al., 2015. *Acad Psychiatry*, 39(4), 448-456.

MANY OPPORTUNITIES TO TEACH:



Integrated Teaching

- Include education into ALL consultations and case reviews
 - PCF
 - BHP/CM
- Briefly explain rationale
 - Diagnosis
 - Recommendations

Structured Teaching

- Scheduled trainings
 - CME
 - Brown Bag lunch
- Formal educational content
 - Journal articles
 - Handouts
 - Protocols
- Encourage BHPs/CMs to attend educational meetings with psychiatric consultant

BEYOND CLINICAL CARE: LEADING THE TEAM





NINE FACTORS FOR EFFECTIVE IMPLEMENTATION



■ Table 1. Factors Considered Important for Implementation of DIAMOND

Ranking	Implementation Factor	Definition		
1	Operating costs of DIAMOND not seen as a barrier	The clinic has adequate coverage or other financial resources for most patients to be able to afford the extra operational costs.		
2	Engaged psychiatrist	The consulting psychiatrist is responsive to the care manager and to all patients, especially those not improving.		
3	Primary care provider (PCP) "buy-in"	Most clinicians in the clinic support the program and refer patients to it.		
4	Strong care manager	The care manager is seen as the right person for this job and works well in the clinic setting.		
5	Warm handoff	Referrals from clinicians to the care manager are usually conducted face-to-face rather than through indirect means.		
6	Strong top leadership support	Clinic and medical group leaders are committed and support the care model.		
7	Strong PCP champion	There is a PCP in the clinic who actively promotes and supports the project.		
8	Care manager role well defined and implemented	The care manager job description is well defined, with appropriate time, support, and a dedicated space.		
9	Care manager on-site and accessible	The care manager is present and visible in the clinic and is available for referrals and patient care problems.		
DIAMOND indicates Depression Improvement Across Minnesota—Offering a New Direction.				

Whitebird, et al. Am J Manag Care. 2014;20(9):699-707

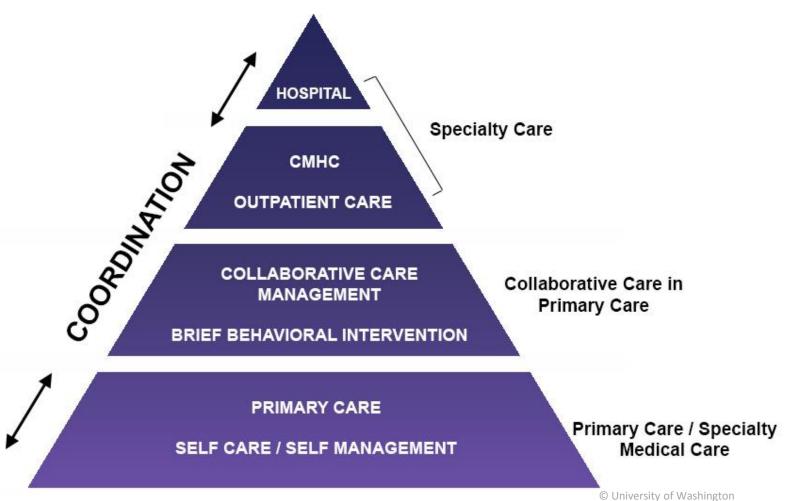


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BUILDING COLLABORATIVE CARE

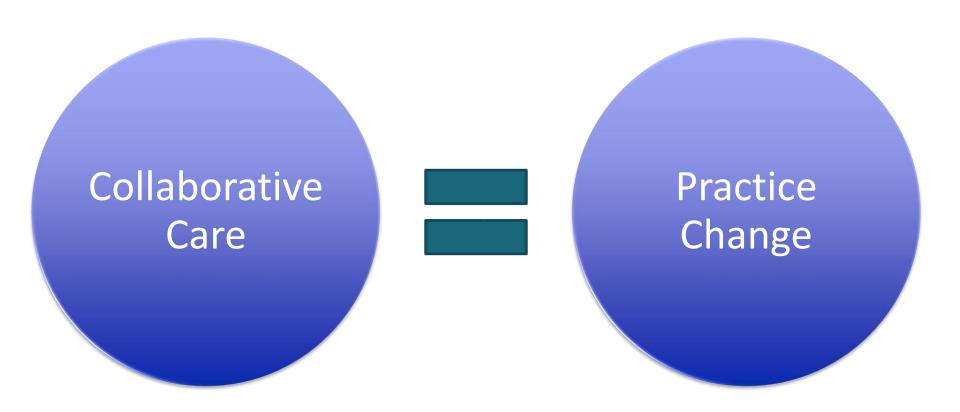
STEPPED CONTINUUM OF BEHAVIORAL HEALTH CARE





PRACTICE CHANGE IS HARD!





Nease et al, 2010. Gallagher et al, 2010.

MAKING THE 'BUSINESS CASE' FOR INTEGRATED CARE



- Improved patient outcomes
- Savings in total health care costs
 - Demonstrated in research (IMPACT, Pathways)
 - Demonstrated in real world evaluations (Kaiser Permanente, Intermountain)
- Improved patient and provider satisfaction
- Improved provider productivity
 - PCPs have shorter, more productive primary care visits = more visits
 - Mental health consultants in primary care have lower no-show rates
- Improved productivity
 - Reduced absenteeism and presenteeism
 - Higher incomes / net worth
- In safety net populations
 - Reduced homelessness and arrest rates

PAYMENT FOR COLLABORATIVE CARE



- Fully capitated
 - Kaiser Permanente
 - VA
 - DOD

For up to date information on financing Collaborative Care, see resources:

- SAMHSA-HRSA CIHS
- AHRQ
- Partially capitated: PCP bills FFS; clinics get payment for care management resources
 - Funded through Washington State Mental Health Integration Program (CHPW)
- Case rate payment: for care management and psychiatric consultation
 - DIAMOND Program

OVERVIEW OF IMPLEMENTATION



Lay the foundation

Plan for Clinical Practice Change

Build your Clinical Skills

Launch your **Nurture** your Care Care

Collaborative Care is a new way of doing medicine and requires an openness to creating a new vision that everyone supports.

- √ Develop an understanding of the Collaborative Care approach, including its history and guiding
- √ Develop strong advocacy for Collaborative Care within organizational leadership and among the clinical team.

principles.

- √ Create a unified vision for Collaborative Care for your organization with respect to your overall mission and quality improvement efforts.
- √ Assess the difference between your organization's current care model compared to a Collaborative Care model.

Time to clearly define care team roles, create a patientcentered workflow, and decide how to track patient treatment and outcomes

- √ Identify all Collaborative Care team members and organize them for training.
- √ Develop a clinical flowchart and detailed action plan for the care team.
- √ Identify a population-based tracking system for your organization.
- √ Plan for funding, space, human resource, and other administrative needs.
- √ Plan to merge Collaborative Care monitoring and reporting outcomes into an existing quality improvement plan.

Effective Collaborative Care creates a team in which all of the providers work together using evidence-based treatments.

- √ Describe Collaborative Care's key tasks, including patient engagement and identification, treatment initiation, outcome tracking, treatment adjustment and relapse prevention.
- √ Develop a qualified and prepared care team. equipped with the functional knowledge necessary for a successful Collaborative Care implementation.
- √ Develop skills in psychotherapy treatment that are evidence-based and appropriate for primary care (e.g. Problem Solving Treatment, Behavioral Activation, etc)

Is your team is in place? Are they ready to use evidencebased interventions appropriate for primary care? Are all systems go? Time to launch!

- √ Implement a patient engagement plan
- √ Manage the enrollment and tracking of patients in a registry
- √ Develop a care team monitoring plan to ensure effective collaborations
- √ Develop clinical skills to help patients from the beginning to the end of their treatment, including a relapse prevention plan

Now is the time to see the results of your efforts as well as to think about ways to improve it.

- √ Implement the care team monitoring plan to ensure effective team collaborations
- √ Update your program vision and workflow
- √ Implement advanced training and support where necessary

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PUTTING IT ALL TOGETHER

EXERCISE 1: PUTTING PRINCIPLES INTO PRACTICE



Step 2: Now focus on the shaded areas. Consider your responses from Step 1. Review the whole document and move any unmarked tasks to potential areas to improve. At the end of this exercise, you should have 3-5 small goals to improve your practice!

- Which principles have the most check marks? Great work!
- Which principles have the fewest check marks? Great opportunity!

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NEXT STEPS



Participate in a virtual Learning Collaborative

Technical Assistance

Network

Apply knowledge in practice settings

MOC Credit

How to Participate:

- 1. Indicate that you are interested on your YELLOW form
- You will receive more information about participating in Learning Collaboratives in late October/early November



Stay up-to-date on APA's SAN and training offerings at:

www.psychiatry.org/SAN

For more information or questions, email: SAN@psych.org

QUESTIONS?



