Collaborative Psychiatry at the System-Level and Practice-Level

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- I do receive funding from SAMHSA: Grant Number 1H79SM061020-01

About Me

- Psychiatrist in outpatient, inpatient, emergency, and general hospital care.
- Collaborative Care in Primary Care
- SMI Care in Psychiatry
- Program Development for Integrated Care in Diverse Settings
 - Education
 - Competencies
 - Special Populations
 - Innovative Delivery

Levels of Integration

Table 1. Six Levels of Collaboration/Integration (Core Descriptions)

COORDINATED
KEY ELEMENT: COMMUNICATION
KEY ELEMENT: PHYSICAL PROXIMITY
KEY ELEMENT: PRACTICE CHANGE

LEVEL 1
Minimal Collaboration
Approaching
at a Distance

CO-LOCATED
KEY ELEMENT: PHYSICAL PROXIMITY
KEY ELEMENT: PRACTICE CHANGE

LEVEL 4
Close Collaboration
Onsite with Some
System Integrated Practice

INTEGRATED

KEY ELEMENT: PRACTICE CHANGE

LEVEL 5
Close Collaboration
Approaching
an Integrated Practice
Integrated Practice



Single Consultation, Brief Co-Management, **Bridge to Continuity**

Broad Overview

Direct Clinical Services

Anxiety Disorders & Benzodiazepine Use Chronic Pain & Substance Abuse

Treatment Resistant Depression

Cognitive Complaints

Polypharmacy

SMI Care

Primary Care Capacity Building

Population Management

Controlled Substance Policy

Chronic Pain Management

Depression Screening in Adults and Pediatrics

Treatment Algorithm Development

High Utilizer / High Risk



DEPARTMENT of PSYCHIATRY

Continuity

Behavioral

Health

SMI

Collaborative Care-UNC Examples

- Primary Care
 - -University-based: General Medicine & Family Medicine, General Pediatrics, Ob/Gyn, Oncology
 - -UNC Physicians Network Practices
- Specialty Care
 - Oncology
 - Renal
 - GI
 - Pain Medicine
 - other





Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
- Does your practice routinely provide contact information for after-hours or urgent Behavioral Health Needs?



Key Readiness Questions: Management and Referrals

• Does your practice use any screening tools to identify Behavioral Health needs?

- What is the scope of Behavioral Health Care provided by your practice?
- How does your practice make and track Behavioral Health referrals?
- What is your practice protocol for Behavioral Health referrals?

Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
 - Consult with Innovative Practices via your local CCNC and MCO
- Does your practice routinely provide contact information for afterhours or urgent Behavioral Health Needs?
 - **Mobile Crisis:** BH professionals->patient or practice; All NC Counties, regardless of payer, need patient willingness, max 2hr response time, assist with IVC determination, assist with transport if needed.
 - Same contact info for Medicaid, Uninsured & NC Health Choice Referrals
 - Patient's existing BH provider

Key Readiness Questions-Management and Referrals

• Does your practice use any screening tools to identify Behavioral Health needs?

PHQ-9, P4, GAD7..what else?

• What is the scope of Behavioral Health Care provided by your practice?

Talk with your colleagues about areas of strength and opportunities for enhanced capacity

• How does your practice make and track Behavioral Health referrals?

Release of information for bidirectional communication

Private Insurance: http://psychologytoday.com

Uninsured, Medicaid, NC-Health Choice: MCO



Next...





850 UNCPN EMPLOYEES STRONG



TOTAL PROVIDERS





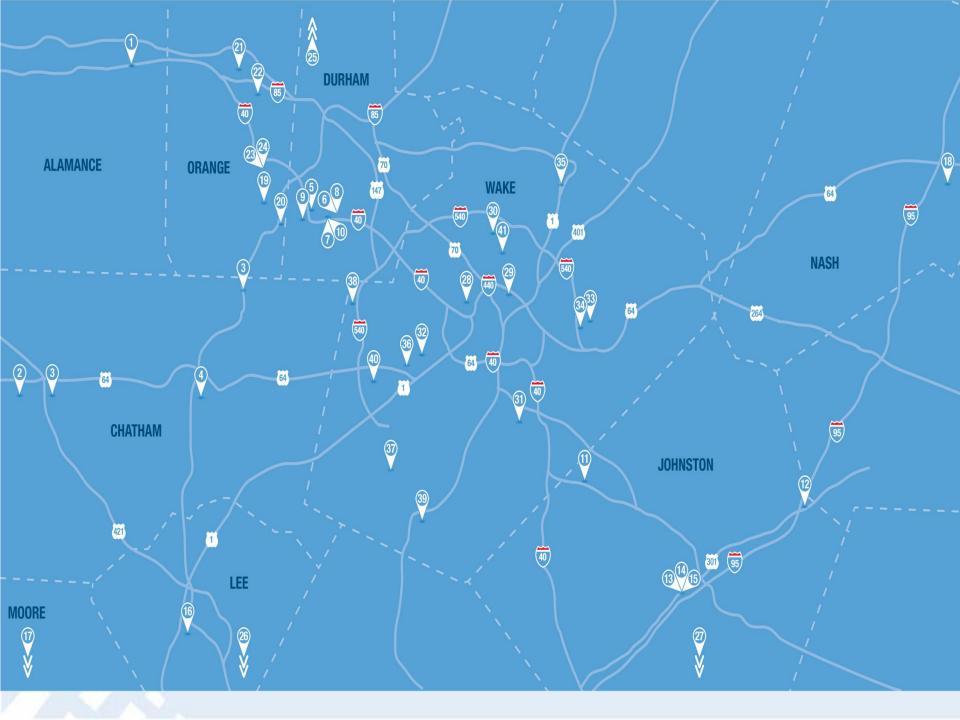




SERVICES

- Cardiology
- · Ear, Nose & Throat
- Family Medicine
- Gastroenterology
- Gynecology
- Internal Medicine
- Nephrology
- Neurology
- Pediatrics
- Psychiatry
- Rheumatology
- Vascular





- Electronic Medical Record tools
- System and Clinical Leadership:
 - Practice Quality and Innovation & Primary Care Improvement Collaborative
- Physician Champions
- Toolkits
- Collaborative Care Models



- Electronic Medical Record Tools
 - Best Practice Advisories (BPAs)
 - Flowsheets
 - Synopsis
 - Reports



How Do I know if the PHQ9
Screen is Due?

Electronic Medical Record Tools-Best Practice Advisory

| Depression: PHQ-9 monitoring due. Click "DocFlowsheets" to access PHQ-9 flowsheet. | | | |
|--|--|-----------------|--|
| Acknowledge reason: | | <i>₽</i> 🖰 | |
| | Delay - Other clinical priorities Patient declines | PHQ-9 completed | |
| 5 DocFlowsheets: PH | Q-9 | | |



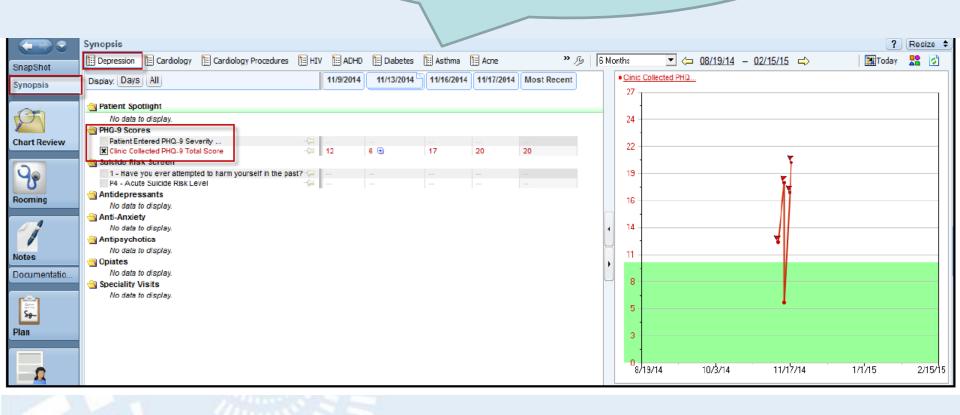
Where do I enter and Find the Information for the PHQ9?

Electronic Medical Record Tools-Flowsheet

| /ital Signs Falls Risk PHQ-2 Depression Screen | PHQ-9 Depression Scale | P4 Suicidality Screener | Ti. PHO |
|--|-------------------------------|-------------------------|----------|
| Jump to where I left off) Mode: Accordion Expanded | iew All | | |
| | | | 3/9/15 |
| | | | 1100 |
| Over the last 2 weeks, how often have you been I | bothered by any of the foll | owing problems? | |
| Little interest or pleasure in doing things | | | 1 |
| Feeling down, depressed, or hopeless | | | 1 |
| Trouble falling or staying asleep, or sleeping too much | | | 2 |
| Feeling tired or having little energy | | | 2 |
| Poor appetite or overeating | | | 2 |
| Feeling bad about yourself - or that you are a failure or have let yourself or your family down | | | 2 |
| Trouble concentrating on things, such as reading the r | newspaper or watching televis | sion | 2 |
| Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or | | | 2 |
| Thoughts that you would be better off dead, or of hurting yourself in some way | | | 0 |
| Clinic Collected PHQ-9 Total Score | | | |
| PHQ-9 Total Score Depression Severity: | | | Moderate |



How can I Prevent Time Expended in Looking at PHQ9 Trends?





Population-Based Depression Management-Reporting

Capability

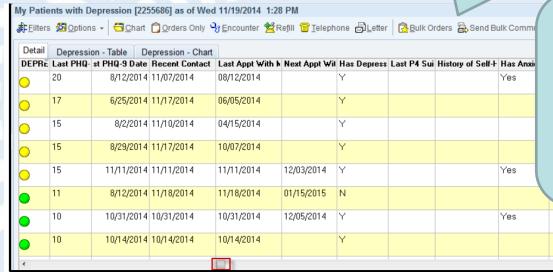
Patient Population Management

- My Patients with a Chronic Condition
 My Patients with <X> Problem List Diagnosis
 My Patients with Congestive Heart Failure
 My Patients with Coronary Artery Disease
 My Patients with Diabetes
 My Patients with Hypertension
 My Patients with Depression
- My Patients On or Not On a Medication
- My Patients Not Seen Recently
- My Patients with or without a Lab Performed
- My Patients Overdue for Health Maintenance

as of 02:50:58 PM

Which Patients Fell Through the Cracks?

How are We Doing as a Practice in the Quality of Depression Care?



Column Headings:

Last PHQ9, Last Appointment, Percent Change in PHQ9, Other Physical Health Data



- Current State:
 - Electronic Medical Record Tools
 - Practice Quality & Innovation/Primary Care Improvement Collaborative Quality Coaches and reporting
 - Physician Champions
 - Toolkits
 - Collaborative Care Models

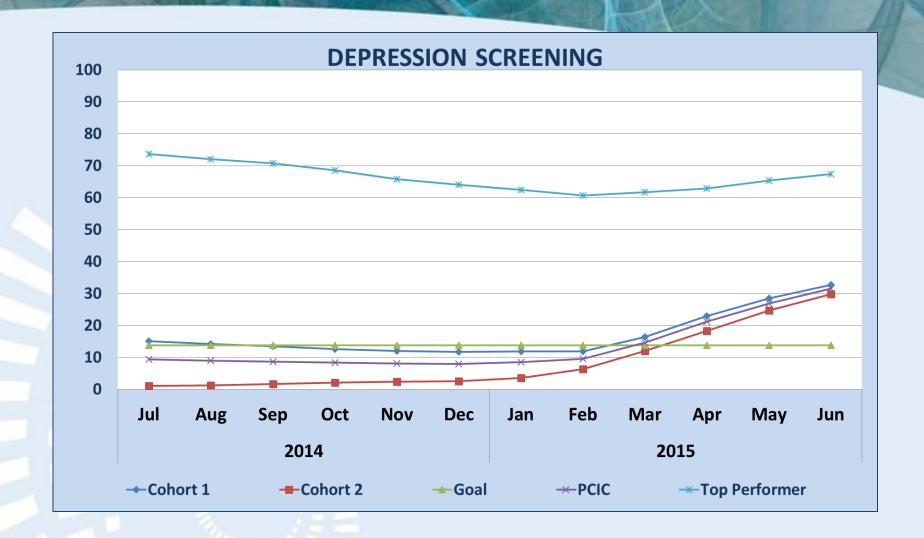


- Practice Quality Innovation / Primary
 Care Improvement Collaborative
 - Practice Leaders & QI experts
 - Chronic Disease & Prevention
- Physician Champions
 - 'Finger on the Pulse'
 - Experience in leading Innovation
 - Credibility with Peers
 - Support Medical Leadership



- Physician Champions
- Feedback from site visits
 - Engaged in depression screening (initially skeptical) → PHQ9
 - Eager for additional education
 - Greatest barrier = referrals, resources
 - Value of Psychiatric Input
 - Willing to engage in creative care delivery, especially with good Psychiatric Support







Practice Quality and Innovation

&

Primary Care Improvement Collaborative

| | Patients Eligible |
|-----------------------------------|-------------------|
| Breast Cancer Screening | 18,854 |
| Colorectal Cancer Screening | 33,486 |
| Pneumococcal Vaccine 65+ | 18,111 |
| Pneumococcal Vaccine High Risk | 16,107 |
| Diabetes: Aspirin Use | 5,034 |
| Diabetes: Statin Use | 7,828 |
| Depression Screening | 72,936 |



Practice Quality & Innovation

&

Primary Care Improvement Collaborative

| | Patients Eligible | Appropriately Managed | | |
|-----------------------------------|-------------------|--------------------------|--|--|
| Breast Cancer Screening | 18,854 | 12,562 | | |
| Colorectal Cancer Screening | 33,486 | 21,676 | | |
| Pneumococcal Vaccine 65+ | 18,111 | 14,030 | | |
| Pneumococcal Vaccine High Risk | 16,107 | 7,672 | | |
| Diabetes: Aspirin Use | 5,034 | 4,136 | | |
| Diabetes: Statin Use | 7,828 | 5,381 | | |
| Depression Screening | 72,936 | 23,021 | | |



Practice Quality & Innovation

&

Primary Care Improvement Collaborative

| | Patients Eligible | Appropriately Managed | Opportunities |
|-----------------------------------|-------------------|--------------------------|---------------|
| Breast Cancer Screening | 18,854 | 12,562 | 6,292 |
| Colorectal Cancer Screening | 33,486 | 21,676 | 11,810 |
| Pneumococcal Vaccine 65+ | 18,111 | 14,030 | 4,081 |
| Pneumococcal Vaccine High Risk | 16,107 | 7,672 | 8,435 |
| Diabetes: Aspirin Use | 5,034 | 4,136 | 898 |
| Diabetes: Statin Use | 7,828 | 5,381 | 2,447 |
| Depression Screening | 72,936 | 23,021 | 49,915 |



- Current State:
 - Electronic Medical Record tools
 - PQI/PCIC Quality Coaches and reporting
 - Physician Champions
 - Toolkits
 - Collaborative Care Models



Toolkits

- Core Components:
 - Treatment Algorithms
 - PHQ9 Change & Clinical Management (measurement-based care)
 - Treat to Target
 - Comorbidity Management
 - Acute Management
 - Readiness for Bidirectional Communication with PCPs
 - Multidisciplinary Coordination
 - Medication Fundamentals
 - Based on Existing Models: CCNC, MacArthur, AIMS Center, etc.

Collaborative Care Models

- Family Medicine
- Internal Medicine
- Carolina Advanced Health
- Knightdale Family Medicine
- Expanding Embedded BHPs
- Population Health Center with BH Expertise
- Integrated Health Professional Training Programs



Psychiatrists in Collaborative Care Settings

- flexible; expect the unexpected
- Adaptable: child, geriatric, others populations
- Willing to tolerate interruptions
- Able to manage liability concerns
- Enjoy teaching
- Enjoy team-based care
- Willing to lead
- Comfortable with extending psychiatric expertise to a larger population

Working with Care Managers & Integrated BH Professionals

- Variable background: SW, MA, RN, PhD, PsyD
 - Variable clinical experience
- What makes a good BHP/CMP:
 - Organization, self-confident, interruptible, creative, flexible,
 "thick-skinned", willing to work in a team, able to provide
 60min appt
 - BHP Clinical Skills: Evidence-Based Interventions:
 - Motivational Interviewing
 - Problem-Solving Therapy/Solution-Focused Brief Therapy
 - Distress Tolerance Skills
 - Behavioral Activation



Liability Considerations

PCP: Oversees overall care and retains overall liability AND prescribes all medications

CM/BHP: Responsible for the care they provide within their scope of practice/license

INFORMAL.

CONSULTATIVE

PCP and BHP, no

"Curbsides," advice to

charting, not paid and

not supervisor of BHP

COMBINED

COLLABORATIVE

Curbside with BHP. document recommendations in chart and paid

> Consultation ranges from informal to formal

FORMAL

Direct with patient after other steps unsuccessful, written opinion and paid

SUPERVISORY

Psychiatric provider administrative and clinical supervisor of BHP → ultimately responsible

Collaborative care should reduce risk:

- CM supports the PCP
- Use of evidencebased tools
- Systematic, measurementbased follow-up
- **Psychiatric** consultant



Thank You!

• Questions: robin_reed@med.unc.edu





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