Psychiatry in a Collaborative System-Level and Practice-Level

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- My content will include reference to commercial products; however, generic and alternative products will be discussed whenever possible.
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- I do receive funding from SAMHSA: Grant Number 1H79SM061020-01

About Me

- Psychiatrist in outpatient, inpatient, emergency, and general hospital care.
- Collaborative Care in Primary Care
- SMI Care in Psychiatry
- Program Development for Integrated Care in Diverse Settings
 - Education
 - Competencies
 - Special Populations
 - Innovative Delivery

Levels of Integration

Table 1. Six Levels of Collaboration/Integration (Core Descriptions)

| COORDINATED KEY ELEMENT: COMMUNICATION | | | CATED YSICAL PROXIMITY | INTEGRATED KEY ELEMENT: PRACTICE CHANGE | | |
|---|--|--|--|---|--|--|
| LEVEL 1 Minimal Collaboration at a Distance | | LEVEL 3 Basic Collaboration Onsite | LEVEL 4 Close Collaboration Onsite with Some System Integration | LEVEL 5 Close Collaboration Approaching an Integrated Practice | LEVEL 6 Full Collaboration in a Transformed/ Merged Integrated Practice | |
| | | | | | | |



Single Consultation, Brief Co-Management, Bridge to Continuity

Broad Overview

Direct Clinical Services

Anxiety Disorders & Benzodiazepine Use Chronic Pain & Substance Abuse Treatment Resistant Depression Cognitive Complaints Polypharmacy SMI Care

Primary Care Capacity Building

Controlled Substance Policy Chronic Pain Management Depression Screening in Adults and Pediatrics Treatment Algorithm Development High Utilizer / High Risk



Continuity

Behavioral

Health

SMI

Collaborative Care-UNC Examples

- Primary Care
 - -University-based: General Medicine & Family Medicine, General Pediatrics, Ob/Gyn, Oncology
 - -UNC Physicians Network Practices
 - Specialty Care
 - Oncology
 - Renal
 - GI
 - Pain Medicine
 - other



Before We Begin...



Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
- Does your practice routinely provide contact information for after-hours or urgent Behavioral Health Needs?



Key Readiness Questions: Management and Referrals

- Does your practice use any screening tools to identify Behavioral Health needs?
- What is the scope of Behavioral Health Care provided by your practice?
- How does your practice make and track Behavioral Health referrals?
- What is your practice protocol for Behavioral Health referrals?



Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
 - Consult with Innovative Practices via your local CCNC and MCO
- Does your practice routinely provide contact information for afterhours or urgent Behavioral Health Needs?
 - Mobile Crisis: BH professionals->patient or practice; All NC Counties, regardless of payer, need patient willingness, max 2hr response time, assist with IVC determination, assist with transport if needed.
 - Same contact info for Medicaid, Uninsured & NC Health Choice
 Referrals
 - Patient's existing BH provider



Key Readiness Questions-Management and Referrals

• Does your practice use any screening tools to identify Behavioral Health needs?

PHQ-9, P4, GAD7..what else?

• What is the scope of Behavioral Health Care provided by your practice?

Talk with your colleagues about areas of strength and opportunities for enhanced capacity

 How does your practice make and track Behavioral Health referrals?

> Release of information for bidirectional communication Private Insurance: <u>http://psychologytoday.com</u> Uninsured, Medicaid, NC-Health Choice: MCO



Next...



- Electronic Medical Record tools
- System and Clinical Leadership:
 - Practice Quality and Innovation & Primary Care Improvement Collaborative
- Physician Champions
- Toolkits
- Collaborative Care Models



- Electronic Medical Record Tools
 - Best Practice Advisories (BPAs)
 - Flowsheets
 - Synopsis
 - Reports



How Do I know if the PHQ9 Screen is Due?

Electronic Medical Record Tools-Best Practice Advisory



Where do I enter and Find the Information for the PHQ9?

Electronic Medical Record Tools-Flowsheet

| ١ | Vital Signs Falls Risk PHQ-2 Depression Screen PHQ-9 Depression Scale P4 Su | icidality Screener Ti. PHQ-9 | | | | | | | |
|---|--|------------------------------|--|--|--|--|--|--|--|
| 1 | Lump to where I left off Mode: Accordion Expanded View All | | | | | | | | |
| | | 3/9/15 | | | | | | | |
| | | 1100 | | | | | | | |
| | Over the last 2 weeks, how often have you been bothered by any of the following p | problems? | | | | | | | |
| | Little interest or pleasure in doing things | 1 | | | | | | | |
| | Feeling down, depressed, or hopeless | | | | | | | | |
| | Trouble falling or staying asleep, or sleeping too much | | | | | | | | |
| | Feeling tired or having little energy | | | | | | | | |
| | Poor appetite or overeating | | | | | | | | |
| Feeling bad about yourself - or that you are a failure or have let yourself or your family down | | | | | | | | | |
| Trouble concentrating on things, such as reading the newspaper or watching television | | | | | | | | | |
| , | Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or | | | | | | | | |
| ľ | Thoughts that you would be better off dead, or of hurting yourself in some way | | | | | | | | |
| 4 | Clinic Collected PHQ-9 Total Score | | | | | | | | |
| PHQ-9 Total Score Depression Severity: Mo | | | | | | | | | |
| | | | | | | | | | |



How I can I Prevent Time Expended in Looking at PHQ9 Trends?

| | Synopsis | | | | | | | | | | ? | Resize 🗘 |
|--------------|--|----------------|------------|------------|------------|-------------|------|------|---------------------|----------------------|-----------|----------|
| SnapShot | Depression 🗄 Cardiology 🔛 Cardiology Procedure | s 📜 HIV 🔛 ADHD | 🔡 Diabetes | 🔡 Asthma | 📜 Acne | ȧ | 6 Mo | | ▼ ← <u>08/19/14</u> | - <u>02/15/15</u> ⊨> | Today | 🔓 🖉 |
| Synopsis | Display: Days All | 11/9/2014 | 11/13/2014 | 11/16/2014 | 11/17/2014 | Most Recent | | | ollected PHQ | | | |
| | | | | ^ | ^ | | | 27 | | | | |
| | Carlent Spotlight | | | | | | | 1 | | | | |
| () | No data to display. | | | | | | | 24 — | | | | |
| | 🔄 PHQ-9 Scores | | | | | | | | | | | |
| Chart Review | Patient Entered PHQ-9 Severity | -04 | - | | | | | 22 - | | | | |
| | Clinic Collected PHQ-9 Total Score | -12 | 6 🕀 | 17 | 20 | 20 | | | | * | | |
| 3 | Suicide Risk Screen | | | | | | | | | 1 | | |
| 20 | 1 - Have you ever attempted to harm yourself in the p P4 - Acute Suicide Risk Level | | | | | | | 19 - | | 2 | | |
| | | | | | | | | | | N N | | |
| Rooming | Antidepressants No data to display. | | | | | | | 16 | | | | |
| | Anti-Anxiety | | | | | | | | | | | |
| 111 | No data to display. | | | | | | | 14 | | | | |
| | | | | | | | 1 | | | 4 11 | | |
| | No data to display. | | | | | | | | | • | | |
| Notes | Opiates | | | | | | | 11 | | | | |
| Documentatio | No data to display. | | | | | | | | | | | |
| Bocamentatio | Speciality Visits | | | | | | | 8 — | | | | |
| | No data to display. | | | | | | | | | | | |
| 58- | | | | | | | | 5 | | • | | |
| 88- | | | | | | | | | | | | |
| Plan | | | | | | | | | | | | |
| Tidi | | | | | | | | 3 | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | 0 | | | a la la m | 0.45.45 |
| 1 | | | | | | | | 8/1 | 9/14 10/3/14 | 11/17/14 | 1/1/15 | 2/15/15 |
| | | | | | | | | | | | | |



Population-Based Depression Management-Reporting

Capability

- Patient Population Management
 My Patients with a Chronic Condition My Patients with <X> Problem List Diagnosis My Patients with Congestive Heart Failure My Patients with Coronary Artery Disease
 - My Patients with Diabetes
 - My Patients with Hypertension
 - My Patients with Depression 🤌
- My Patients On or Not On a Medication
- My Patients Not Seen Recently
- My Patients with or without a Lab Performed
- My Patients Overdue for Health Maintenance

as of 02:50:58 PM

My Patients with Depression [2255686] as of Wed 11/19/2014 1:28 PM

| Detail | Depressi | on - Table D | epression - Chart | | | | | | |
|--------|-----------|---------------|-------------------|------------------|---------------|-------------|-------------|-------------------|---------|
| DEPRE | Last PHQ- | st PHQ-9 Date | Recent Contact | Last Appt With N | Next Appt Wil | Has Depress | Last P4 Sui | History of Self-H | Has Anx |
|) | 20 | 8/12/2014 | 11/07/2014 | 08/12/2014 | | Y | | | Yes |
|) | 17 | 6/25/2014 | 11/17/2014 | 06/05/2014 | | Y | | | |
|) | 15 | 8/2/2014 | 11/10/2014 | 04/15/2014 | | Y | | | |
|) | 15 | 8/29/2014 | 11/17/2014 | 10/07/2014 | | Y | | | |
|) | 15 | 11/11/2014 | 11/11/2014 | 11/11/2014 | 12/03/2014 | Y | | | Yes |
| | 11 | 8/12/2014 | 11/18/2014 | 11/18/2014 | 01/15/2015 | Ν | | | |
| | 10 | 10/31/2014 | 10/31/2014 | 10/31/2014 | 12/05/2014 | Y | | | Yes |
| | 10 | 10/14/2014 | 10/14/2014 | 10/14/2014 | | Y | | | |

🗱 Filters 🙆 Options 🗸 🔁 Chart 📋 Orders Only 🦞 Encounter 😤 Refill 👕 Telephone ج Letter 🛛 🖧 Bulk Orders 🎘 Send Bulk Comm

Column Headings: Last PHQ9, Last Appointment, Percent Change in PHQ9, Other Physical Health Data



DEPARTMENT of PSYCHIATRY

Which Patients Fell Through the Cracks?

How are We Doing as a Practice in the Quality of Depression Care?

- Current State:
 - Electronic Medical Record Tools
 - Practice QI/PCIC Quality Coaches and reporting
 - Physician Champions
 - Toolkits
 - Collaborative Care Models



- Practice Quality Innovation / Primary Care Improvement Collaborative
 Practice Leaders & QI experts
 - Chronic Disease & Prevention
- Physician Champions
 - 'Finger on the Pulse'
 - Experience in leading Innovation
 - Credibility with Peers



- Physician Champions
- Feedback from site visits
 - Engaged in depression screening (initially skeptical) → PHQ9
 - Eager for additional education
 - Greatest barrier = referrals, resources
 - Value of Psychiatric Input
 - Willing to engage in creative care delivery, especially with good Psychiatric Support



DEPRESSION SCREENING 100 90 80 70 60 50 40 30 20 10 0 Aug Sep Nov Feb Mar May Jul Oct Dec Jan Apr Jun 2014 2015 --- Cohort 1 ---Cohort 2 🛨 Goal -----Top Performer



Practice Quality and Innovation

&

Primary Care Improvement Collaborative

| | Patients Eligible |
|-----------------------------------|-------------------|
| Breast Cancer Screening | 18,854 |
| Colorectal Cancer Screening | 33,486 |
| Pneumococcal Vaccine 65+ | 18,111 |
| Pneumococcal Vaccine High Risk | 16,107 |
| Diabetes: Aspirin Use | 5,034 |
| Diabetes: Statin Use | 7,828 |
| Depression Screening | 72,936 |



Depression in Primary Care Practice Quality & Innovation

&

Primary Care Improvement Collaborative

| | Patients Eligible | Appropriately Managed |
|-----------------------------------|-------------------|--------------------------|
| Breast Cancer Screening | 18,854 | 12,562 |
| Colorectal Cancer Screening | 33,486 | 21,676 |
| Pneumococcal Vaccine 65+ | 18,111 | 14,030 |
| Pneumococcal Vaccine High Risk | 16,107 | 7,672 |
| Diabetes: Aspirin Use | 5,034 | 4,136 |
| Diabetes: Statin Use | 7,828 | 5,381 |
| Depression Screening | 72,936 | 23,021 |



Practice Quality & Innovation

Primary Care Improvement Collaborative

&

| | Patients Eligible | Appropriately Managed | Opportunities |
|-----------------------------------|-------------------|--------------------------|---------------|
| Breast Cancer Screening | 18,854 | 12,562 | 6,292 |
| Colorectal Cancer Screening | 33,486 | 21,676 | 11,810 |
| Pneumococcal Vaccine 65+ | 18,111 | 14,030 | 4,081 |
| Pneumococcal Vaccine High Risk | 16,107 | 7,672 | 8,435 |
| Diabetes: Aspirin Use | 5,034 | 4,136 | 898 |
| Diabetes: Statin Use | 7,828 | 5,381 | 2,447 |
| Depression Screening | 72,936 | 23,021 | 49,915 |



DEPARTMENT of PSYCHIATRY

- Current State:
 - Electronic Medical Record tools
 - PQI/PCIC Quality Coaches and reporting
 - Physician Champions
 - Toolkits
 - Collaborative Care Models



- Current State:
 - Epic tools
 - PQI/PCIC Quality Coaches and reporting
 - Physician Champions
 - Toolkits
 - Collaborative Care Models



Toolkits

- Core Components:
 - Treatment Algorithms
 - PHQ9 Change & Clinical Management
 - Comorbidity Management
 - Acute Management
 - Readiness for Bidirectional Communication with PCPs
 - Multidisciplinary Coordination
 - Medication Fundamentals
 - Based on Existing Models: CCNC, MacArthur, AIMS Center, etc.

Depression in Primary Care Collaborative Care Models

- Family Medicine
- Internal Medicine
- Carolina Advanced Health
- Knightdale Family Medicine
- Expanding Embedded BHPs
- Population Health Center with BH Expertise
- Integrated Health Professional Training Programs



Working with Care Managers & Integrated BH Professionals

- Variable background: SW, MA, RN, PhD, PsyD
 - Variable clinical experience
- What makes a good BHP/CMP:
 - Organization, self-confident, interruptible, creative, flexible, "thick-skinned", willing to work in a team, able to provide <60min appt
 - BHP Clinical Skills: Evidence-Based Interventions:
 - Motivational Interviewing
 - Problem-Solving Therapy/Solution-Focused Brief Therapy
 - Distress Tolerance Skills
 - Behavioral Activation



Liability Considerations

PCP: Oversees overall care and retains overall liability AND prescribes <u>all</u> medications

CM/BHP: Responsible for the care they provide within their scope of practice/license

INFORMAL CONSULTATIVE

"Curbsides," advice to PCP and BHP, no charting, not paid and not supervisor of BHP

COMBINED

COLLABORATIVE

Curbside with BHP, document recommendations in chart and <u>paid</u>

> Consultation ranges from informal to formal

FORMAL

Direct with patient after other steps unsuccessful, written opinion and <u>paid</u>

SUPERVISORY

Psychiatric provider administrative and clinical supervisor of BHP → ultimately responsible

Collaborative care should reduce risk:

- CM supports the PCP
- Use of evidencebased tools
- Systematic, measurementbased follow-up
- Psychiatric consultant

APA Source Document. Accessed August 2015.



Psychiatrists in Collaborative Care Settings

- flexible; expect the unexpected
- Adaptable: child, geriatric, others populations
- Willing to tolerate interruptions
- Able to manage liability concerns
- Enjoy teaching
- Enjoy team-based care
- Willing to lead
- Comfortable with extending psychiatric expertise to a larger population



Thank You!

• Questions: robin_reed@med.unc.edu





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https://www.communitycarenc.org/media/related-downloads/depression-toolkit.pdf

