### Psychiatry in a Collaborative System-Level and Practice-Level

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- I do receive funding from SAMHSA: Grant Number 1H79SM061020-01

# About Me

- Psychiatrist in outpatient, inpatient, emergency, and general hospital care.
- Collaborative Care in Primary Care
- SMI Care in Psychiatry
- Program Development for Integrated Care in Diverse Settings
  - Education
  - Competencies
  - Special Populations
  - Innovative Delivery

#### Levels of Integration

Table 1. Six Levels of Collaboration/Integration (Core Descriptions)

COORDINATED KEY ELEMENT: COMMUNICATION			CATED YSICAL PROXIMITY	INTEGRATED KEY ELEMENT: PRACTICE CHANGE		
LEVEL 1 Minimal Collaboration at a Distance		LEVEL 3 Basic Collaboration Onsite	LEVEL 4 Close Collaboration Onsite with Some System Integration	LEVEL 5 Close Collaboration Approaching an Integrated Practice	LEVEL 6 Full Collaboration in a Transformed/ Merged Integrated Practice	



Single Consultation, Brief Co-Management, Bridge to Continuity

### **Broad Overview**

Direct Clinical Services

Anxiety Disorders & Benzodiazepine Use Chronic Pain & Substance Abuse Treatment Resistant Depression Cognitive Complaints Polypharmacy SMI Care

Primary Care Capacity Building

Controlled Substance Policy Chronic Pain Management Depression Screening in Adults and Pediatrics Treatment Algorithm Development High Utilizer / High Risk



Continuity

**Behavioral** 

Health

SMI

## Collaborative Care-UNC Examples

- Primary Care
  - -University-based: General Medicine & Family Medicine, General Pediatrics, Ob/Gyn, Oncology
  - -UNC Physicians Network Practices
  - Specialty Care
    - Oncology
    - Renal
    - GI
    - Pain Medicine
    - other



# Before We Begin...



# Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
- Does your practice routinely provide contact information for after-hours or urgent Behavioral Health Needs?



### Key Readiness Questions: Management and Referrals

- Does your practice use any screening tools to identify Behavioral Health needs?
- What is the scope of Behavioral Health Care provided by your practice?
- How does your practice make and track Behavioral Health referrals?
- What is your practice protocol for Behavioral Health referrals?



# Key Readiness Questions-Crisis

- Does your practice have a Behavioral Health Crisis Response Protocol?
  - Consult with Innovative Practices via your local CCNC and MCO
- Does your practice routinely provide contact information for afterhours or urgent Behavioral Health Needs?
  - Mobile Crisis: BH professionals->patient or practice; All NC Counties, regardless of payer, need patient willingness, max 2hr response time, assist with IVC determination, assist with transport if needed.
    - Same contact info for Medicaid, Uninsured & NC Health Choice
      Referrals
    - Patient's existing BH provider



### Key Readiness Questions-Management and Referrals

• Does your practice use any screening tools to identify Behavioral Health needs?

PHQ-9, P4, GAD7..what else?

• What is the scope of Behavioral Health Care provided by your practice?

Talk with your colleagues about areas of strength and opportunities for enhanced capacity

 How does your practice make and track Behavioral Health referrals?

> Release of information for bidirectional communication Private Insurance: <u>http://psychologytoday.com</u> Uninsured, Medicaid, NC-Health Choice: MCO



## Next...



- Electronic Medical Record tools
- System and Clinical Leadership:
  - Practice Quality and Innovation & Primary Care Improvement Collaborative
- Physician Champions
- Toolkits
- Collaborative Care Models

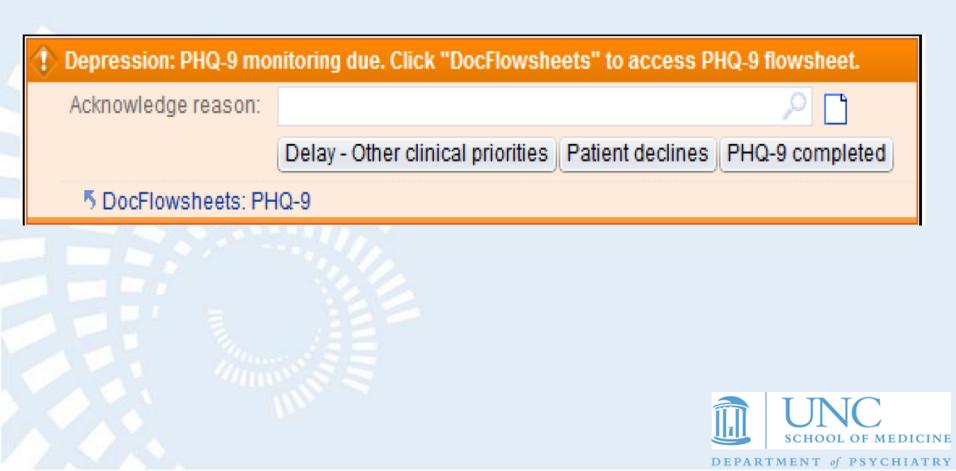


- Electronic Medical Record Tools
  - Best Practice Advisories (BPAs)
  - Flowsheets
  - Synopsis
  - Reports



How Do I know if the PHQ9 Screen is Due?

### Electronic Medical Record Tools-Best Practice Advisory



#### Where do I enter and Find the Information for the PHQ9?

### Electronic Medical Record Tools-Flowsheet

١	Vital Signs Falls Risk PHQ-2 Depression Screen PHQ-9 Depression Scale P4 Su	icidality Screener Ti. PHQ-9							
1	Lump to where I left off Mode: Accordion Expanded View All								
		3/9/15							
		1100							
	Over the last 2 weeks, how often have you been bothered by any of the following p	problems?							
	Little interest or pleasure in doing things	1							
	Feeling down, depressed, or hopeless								
	Trouble falling or staying asleep, or sleeping too much								
	Feeling tired or having little energy								
	Poor appetite or overeating								
Feeling bad about yourself - or that you are a failure or have let yourself or your family down									
Trouble concentrating on things, such as reading the newspaper or watching television									
,	Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or								
ľ	Thoughts that you would be better off dead, or of hurting yourself in some way								
4	Clinic Collected PHQ-9 Total Score								
PHQ-9 Total Score Depression Severity: Mo									



#### How I can I Prevent Time Expended in Looking at PHQ9 Trends?

	Synopsis										?	Resize 🗘
SnapShot	Depression 🗄 Cardiology 🔛 Cardiology Procedure	s 📜 HIV 🔛 ADHD	🔡 Diabetes	🔡 Asthma	📜 Acne	ȧ	6 Mo		▼ ← <u>08/19/14</u>	- <u>02/15/15</u> ⊨>	Today	🔓 🖉
Synopsis	Display: Days All	11/9/2014	11/13/2014	11/16/2014	11/17/2014	Most Recent			ollected PHQ			
				^	^			27				
	Carlent Spotlight							1				
()	No data to display.							24 —				
	🔄 PHQ-9 Scores											
Chart Review	Patient Entered PHQ-9 Severity	-04	-					22 -				
	Clinic Collected PHQ-9 Total Score	-12	6 🕀	17	20	20				<b>*</b>		
3	Suicide Risk Screen									1		
20	1 - Have you ever attempted to harm yourself in the p P4 - Acute Suicide Risk Level							19 -		2		
										N N		
Rooming	Antidepressants No data to display.							16				
	Anti-Anxiety											
111	No data to display.							14				
							1			<del>4</del> 11		
	No data to display.									•		
Notes	Opiates							11				
Documentatio	No data to display.											
Bocamentatio	Speciality Visits							8 —				
	No data to display.											
58-								5		•		
88-												
Plan												
Tidi								3				
								0			a la la m	0.45.45
<b>1</b>								8/1	9/14 10/3/14	11/17/14	1/1/15	2/15/15



#### **Population-Based Depression Management-Reporting**

#### Capability

- Patient Population Management
  My Patients with a Chronic Condition My Patients with <X> Problem List Diagnosis My Patients with Congestive Heart Failure My Patients with Coronary Artery Disease
  - My Patients with Diabetes
  - My Patients with Hypertension
  - My Patients with Depression 🤌
- My Patients On or Not On a Medication
- My Patients Not Seen Recently
- My Patients with or without a Lab Performed
- My Patients Overdue for Health Maintenance

as of 02:50:58 PM

My Patients with Depression [2255686] as of Wed 11/19/2014 1:28 PM

Detail	Depressi	on - Table D	epression - Chart						
DEPRE	Last PHQ-	st PHQ-9 Date	Recent Contact	Last Appt With N	Next Appt Wil	Has Depress	Last P4 Sui	History of Self-H	Has Anx
)	20	8/12/2014	11/07/2014	08/12/2014		Y			Yes
)	17	6/25/2014	11/17/2014	06/05/2014		Y			
)	15	8/2/2014	11/10/2014	04/15/2014		Y			
)	15	8/29/2014	11/17/2014	10/07/2014		Y			
)	15	11/11/2014	11/11/2014	11/11/2014	12/03/2014	Y			Yes
	11	8/12/2014	11/18/2014	11/18/2014	01/15/2015	Ν			
	10	10/31/2014	10/31/2014	10/31/2014	12/05/2014	Y			Yes
	10	10/14/2014	10/14/2014	10/14/2014		Y			

🗱 Filters 🙆 Options 🗸 🔁 Chart 📋 Orders Only 🦞 Encounter 😤 Refill 👕 Telephone ج Letter 🛛 🖧 Bulk Orders 🎘 Send Bulk Comm

*Column Headings:* Last PHQ9, Last Appointment, Percent Change in PHQ9, Other Physical Health Data



DEPARTMENT of PSYCHIATRY

Which Patients Fell Through the Cracks?

How are We Doing as a Practice in the Quality of Depression Care?

- Current State:
  - Electronic Medical Record Tools
  - Practice QI/PCIC Quality Coaches and reporting
  - Physician Champions
  - Toolkits
  - Collaborative Care Models



- Practice Quality Innovation / Primary Care Improvement Collaborative
   Practice Leaders & QI experts
  - Chronic Disease & Prevention
- Physician Champions
  - 'Finger on the Pulse'
  - Experience in leading Innovation
  - Credibility with Peers



- Physician Champions
- Feedback from site visits
  - Engaged in depression screening (initially skeptical) → PHQ9
  - Eager for additional education
  - Greatest barrier = referrals, resources
  - Value of Psychiatric Input
  - Willing to engage in creative care delivery, especially with good Psychiatric Support



**DEPRESSION SCREENING** 100 90 80 70 60 50 40 30 20 10 0 Aug Sep Nov Feb Mar May Jul Oct Dec Jan Apr Jun 2014 2015 --- Cohort 1 ---Cohort 2 🛨 Goal -----Top Performer 



**Practice Quality and Innovation** 

&

Primary Care Improvement Collaborative

	Patients Eligible
Breast Cancer Screening	18,854
Colorectal Cancer Screening	33,486
Pneumococcal Vaccine 65+	18,111
Pneumococcal Vaccine High Risk	16,107
Diabetes: Aspirin Use	5,034
Diabetes: Statin Use	7,828
Depression Screening	72,936



Depression in Primary Care Practice Quality & Innovation

#### &

Primary Care Improvement Collaborative

	Patients Eligible	Appropriately Managed
Breast Cancer Screening	18,854	12,562
Colorectal Cancer Screening	33,486	21,676
Pneumococcal Vaccine 65+	18,111	14,030
Pneumococcal Vaccine High Risk	16,107	7,672
Diabetes: Aspirin Use	5,034	4,136
Diabetes: Statin Use	7,828	5,381
Depression Screening	72,936	23,021



Practice Quality & Innovation

Primary Care Improvement Collaborative

&

	Patients Eligible	Appropriately Managed	Opportunities
Breast Cancer Screening	18,854	12,562	6,292
Colorectal Cancer Screening	33,486	21,676	11,810
Pneumococcal Vaccine 65+	18,111	14,030	4,081
Pneumococcal Vaccine High Risk	16,107	7,672	8,435
Diabetes: Aspirin Use	5,034	4,136	898
Diabetes: Statin Use	7,828	5,381	2,447
Depression Screening	72,936	23,021	49,915



DEPARTMENT of PSYCHIATRY

- Current State:
  - Electronic Medical Record tools
  - PQI/PCIC Quality Coaches and reporting
  - Physician Champions
  - Toolkits
  - Collaborative Care Models



- Current State:
  - Epic tools
  - PQI/PCIC Quality Coaches and reporting
  - Physician Champions
  - Toolkits
  - Collaborative Care Models



## Toolkits

- Core Components:
  - Treatment Algorithms
    - PHQ9 Change & Clinical Management
    - Comorbidity Management
    - Acute Management
    - Readiness for Bidirectional Communication with PCPs
    - Multidisciplinary Coordination
    - Medication Fundamentals
    - Based on Existing Models: CCNC, MacArthur, AIMS Center, etc.

### Depression in Primary Care Collaborative Care Models

- Family Medicine
- Internal Medicine
- Carolina Advanced Health
- Knightdale Family Medicine
- Expanding Embedded BHPs
- Population Health Center with BH Expertise
- Integrated Health Professional Training Programs



### Working with Care Managers & Integrated BH Professionals

- Variable background: SW, MA, RN, PhD, PsyD
  - Variable clinical experience
- What makes a good BHP/CMP:
  - Organization, self-confident, interruptible, creative, flexible, "thick-skinned", willing to work in a team, able to provide <60min appt</li>
  - BHP Clinical Skills: Evidence-Based Interventions:
    - Motivational Interviewing
    - Problem-Solving Therapy/Solution-Focused Brief Therapy
    - Distress Tolerance Skills
    - Behavioral Activation



#### Liability Considerations

PCP: Oversees overall care and retains overall liability AND prescribes <u>all</u> medications

CM/BHP: Responsible for the care they provide within their scope of practice/license

#### INFORMAL CONSULTATIVE

"Curbsides," advice to PCP and BHP, no charting, not paid and not supervisor of BHP

#### COMBINED

#### COLLABORATIVE

Curbside with BHP, document recommendations in chart and <u>paid</u>

> Consultation ranges from informal to formal

#### FORMAL

Direct with patient after other steps unsuccessful, written opinion and <u>paid</u>

#### SUPERVISORY

Psychiatric provider administrative and clinical supervisor of BHP → ultimately responsible

#### Collaborative care should reduce risk:

- CM supports the PCP
- Use of evidencebased tools
- Systematic, measurementbased follow-up
- Psychiatric consultant

APA Source Document. Accessed August 2015.



### Psychiatrists in Collaborative Care Settings

- flexible; expect the unexpected
- Adaptable: child, geriatric, others populations
- Willing to tolerate interruptions
- Able to manage liability concerns
- Enjoy teaching
- Enjoy team-based care
- Willing to lead
- Comfortable with extending psychiatric expertise to a larger population



## Thank You!

• Questions: robin\_reed@med.unc.edu





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