

# Workshop: Working in Collaborative Care

Lori Raney, MD

# Principles in Action Case Example

## Patient Centered Team Care / Collaborative Care

- Co-location is not Collaboration. Team members learn to work differently.

## Population-Based Care

- All patients tracked in a registry: no one 'falls through the cracks'.

## Measurement-Based Treatment to Target

- Treatments are actively changed until the clinical goals are achieved.

## Evidence-Based Care

- Treatments used are 'evidence-based'.

## Accountable Care

- Providers are accountable and reimbursed for quality of care and clinical outcomes, not just the volume of care provided.

# Daniel



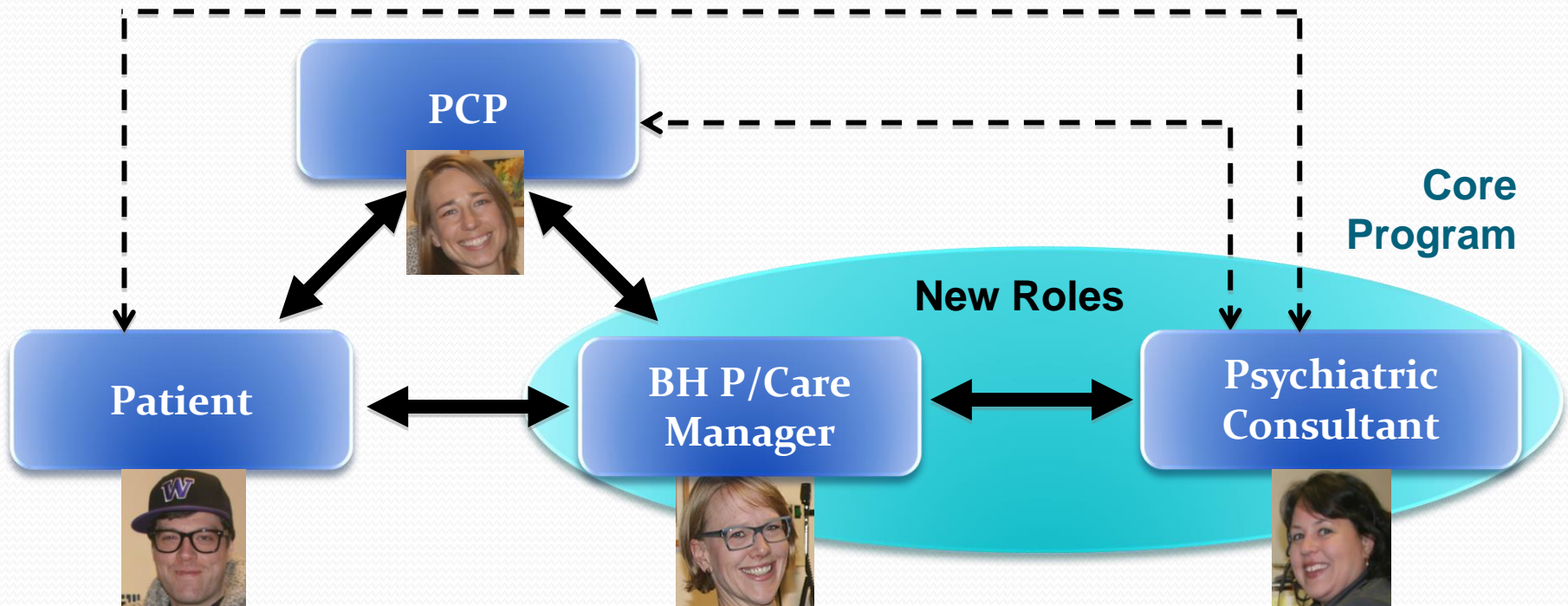
<http://aims.uw.edu/node/300>

# Daniel and Angel (PCP)



# Principle 1:

## Patient Centered Team Care





# Daniel and Annie (BHP/CM)



# Principle 2:

## Population Based Treatment

Patient ▾ Caseload ▾ Program ▾ Tools ▾ Logout

Search Patient :

### CURRENT PATIENTS



FLAGS	MHITS ID	POPULATION	ENROLLMENT DATE	STATUS	CLINICAL ASSESSMENT			# OF SESSIONS	WKS IN TX	LAST FOLLOW UP CONTACT				
					DATE	PHQ -9	GAD -7			DATE	PHQ -9	DEP IMPR	GAD -7	ANX IMPR
	000279	U	7/24/2012	L1	7/24/2012			2	32	7/24/2012	17	⊕		
	000258	F	6/18/2012	L1	3/18/2012	9		2	50	5/18/2012	17	⊕		
	000114	G	10/18/2010	L2R	1/18/2011	6		6	111	8/27/2012	17*	⊕		
	000156	S	1/25/2012	L1	11/25/2011		18	5	66	4/17/2012	17	⊕	14*	⊕
	000245	V	6/14/2012	L1	7/15/2012			2	33	7/23/2012	14	⊕		
	000127	UV	5/1/2012	L1	6/14/2012	12	12	5	37	1/9/2013	13*	⊕	10	⊕
	000218	G	4/3/2012	L1	4/6/2012			4	47	5/15/2012	12	⊕		
	000142	O	1/12/2012	L1	1/12/2012			2	59	2/27/2012	12	⊕		
	000277	U	6/8/2012	L1	6/8/2012	9		2	38	6/30/2012	10	⊕		
	000210	T	3/27/2012	L1	1/1/2012	25	19	9	61	6/13/2012	9	⊕	6	⊕
	000216	U	12/30/2011	L1	11/29/2011	27		9	66	11/28/2012	9	⊕		
	000288	V	8/28/2012	L1C	8/16/2012	14		12	28	11/29/2012	6*	⊕		
	000232	V	11/16/2011	L1	3/1/2012	25	21	6	52	10/15/2012	5*	⊕	2*	⊕
	000231	U	12/6/2011	L2G	1/10/2012	24	20	7	60	5/9/2012	5	⊕	5	⊕
	000227	UP	4/3/2012	L1	5/18/2012			1	41					

# Example: Structured Assessment

BHP/Care Manager is asked to briefly report on each of the following areas:

- Depressive symptoms
- Bipolar Screen
- Anxiety symptoms
- Psychotic symptoms
- Substance use
- Other (Cognitive, Eating Disorder, Personality traits):
- Past Treatment
- Safety/Suicidality
- Psychosocial factors
- Medical Problems
- Current medications
- Functional Impairments
- Goals



# Screening Tools as “Vital Signs”

- Behavioral health screeners are like monitoring blood pressure!
- Identify that there is a problem
- Need further assessment to understand the cause of the “abnormality”
- Help with ongoing monitoring to measure response to treatment



# Commonly Used Screeners

## Mood Disorders

PHQ-9: Depression

MDQ: Bipolar disorder

CIDI: Bipolar disorder

## Anxiety Disorders

GAD-7: Anxiety, GAD

PCL-C: PTSD

OCD: Young-Brown

Social Phobia: Mini social phobia

## Psychotic Disorders

Brief Psychiatric Rating Scale

Positive and Negative Syndrome Scale

## Substance Use Disorders

CAGE-AID

AUDIT

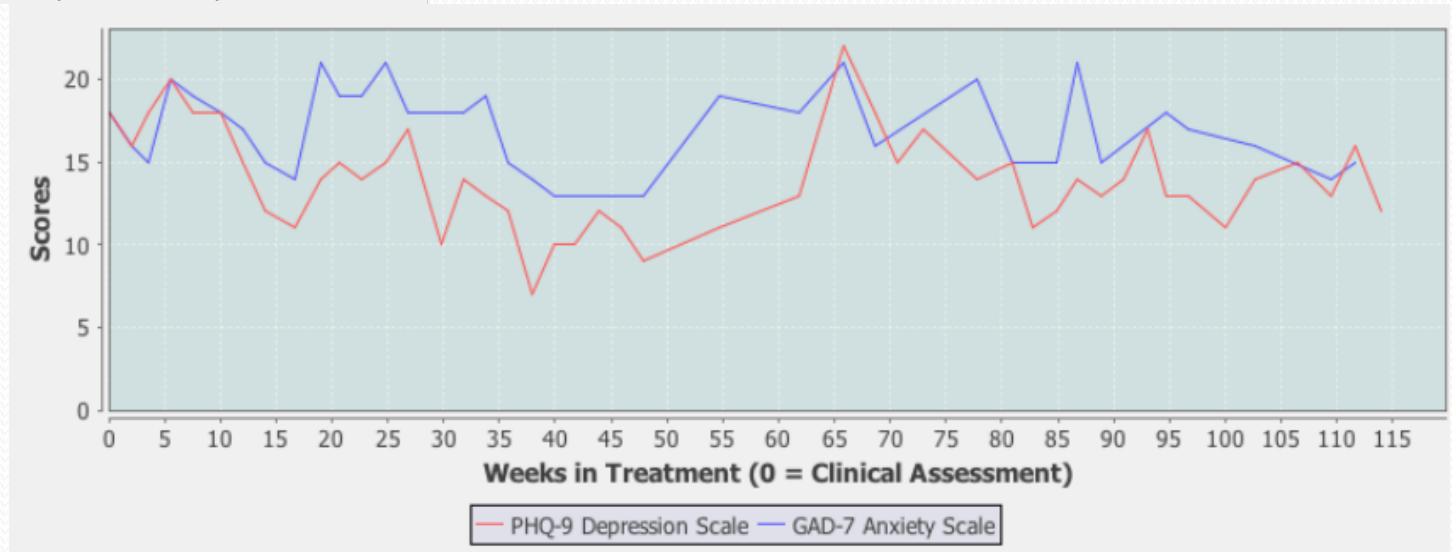
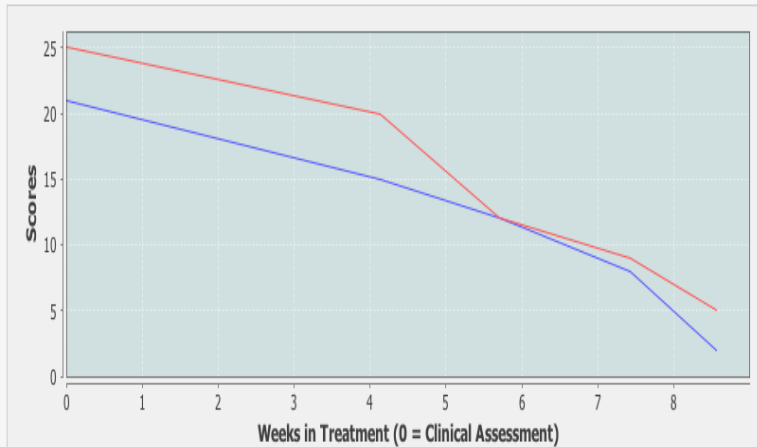
## Cognitive Disorders

Mini-Cog

Montreal Cognitive Assessment

# Principle 3:

## Measurement Based Treatment To Target



# Daniel and Anna (Psychiatric Consultant)



# ROLE: Caseload Consultant

## Caseload Reviews

- Scheduled (ideally weekly)
- Prioritize patients that are not improving

## Availability to Consult Urgently

- Diagnostic dilemmas
- Education about diagnosis or medications
- Complex patients, such as pregnant or medical complicated



# Common Consultation Questions

## Clarification of diagnosis

- Consider re-screening patient
- Patient may need additional assessment

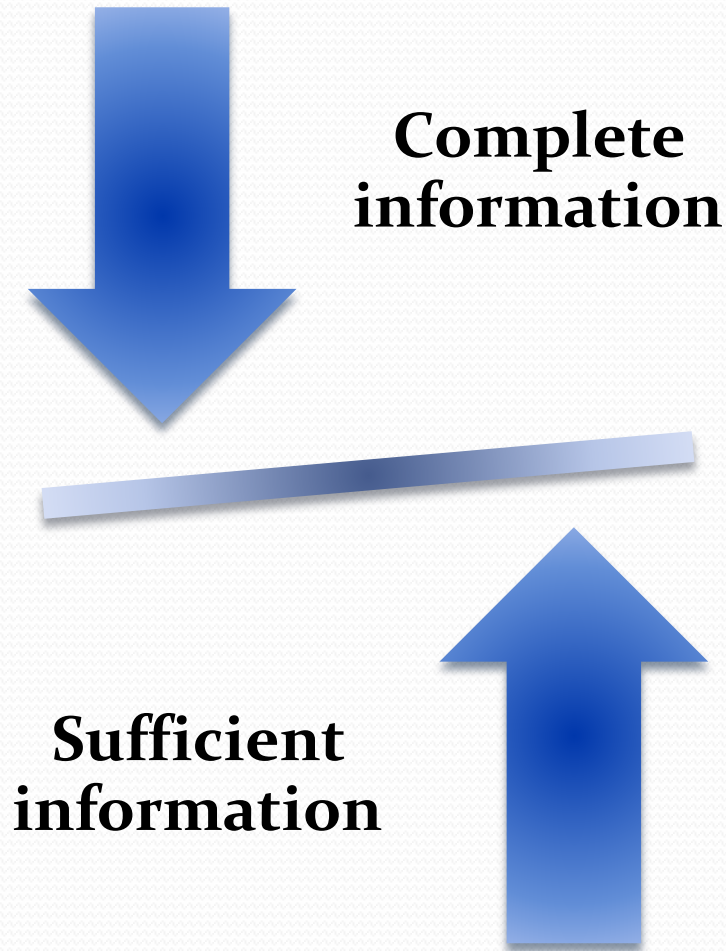
## Address treatment resistant disorders

- Make sure patient has adequate dose for adequate duration
- Provide multiple additional treatment options

## Recommendations for managing difficult patients

- Help differentiate crisis from distress
- Support development of treatment plans/team approach for patients with behavioral dyscontrol
- Support protocols to meet demands for opioids, benzodiazepines etc...
- Support the providers managing THEIR distress

# Uncertainty: Requests for More Information



- Tension between complete and sufficient information to make a recommendation
- Often use risk benefit analysis of the intervention you are proposing

# If patients do not improve, consider:

- Wrong diagnosis?
- Problems with treatment adherence?
- Insufficient dose / duration of treatment?
- Side effects?
- Other complicating factors?
  - psychosocial stressors / barriers
  - medical problems / medications
  - ‘psychological’ barriers
  - substance abuse
  - other psychiatric problems
- Initial treatment not effective?

# Sample Consultations ~ 30 min

REASON FOR CONSULT	DIAGNOSIS	RECOMMENDATION
Med SE from lithium	BP 1	Switch to VA
SE from Vyvanse	ADHD	Try another per protocol
Li level is 1.2	BP 1	Cont unless having SE
Inc depression sx	MDNOS	TSH, if nl start Lamictal
Poss SE from Seroquel	BP 1/PD	Dec Seroquel to 100 mg
Paxil not effective	MDD	Add Wellbutrin
Reg Lamictal or XR?	BP 2	No difference
SE from Celexa	MDD	Switch to Wellbutrin
Depression sx inc	BP1	Check lithium level
Suicidal, acute distress	PD	Safety plan, therapy
High doses of meds, confused	MDD	Stop Vistaril, reduce Ativan, call collateral
Anxious, wants Xanax, nipple pain	GAD	No xanax, inc Zoloft, coping skills

# Scope of Practice

What is the environment in which you are consulting and are you comfortable providing support for all these populations?

- Adults
- Children
- Pregnant patients
- Older adults
- Chronic pain
- Substance use treatment



May STRETCH your current scope! Seek consultation from your colleagues.



# ROLE: Direct Consultant

Seeing patients directly in collaborative care is different than traditional consultation. Approximately 5 – 7 % may need this.

## Patients pre-screened from care manager population

- Already familiar with patient history and symptoms
- Typically more focused assessment, tele-video OK

## Common indications for direct assessment

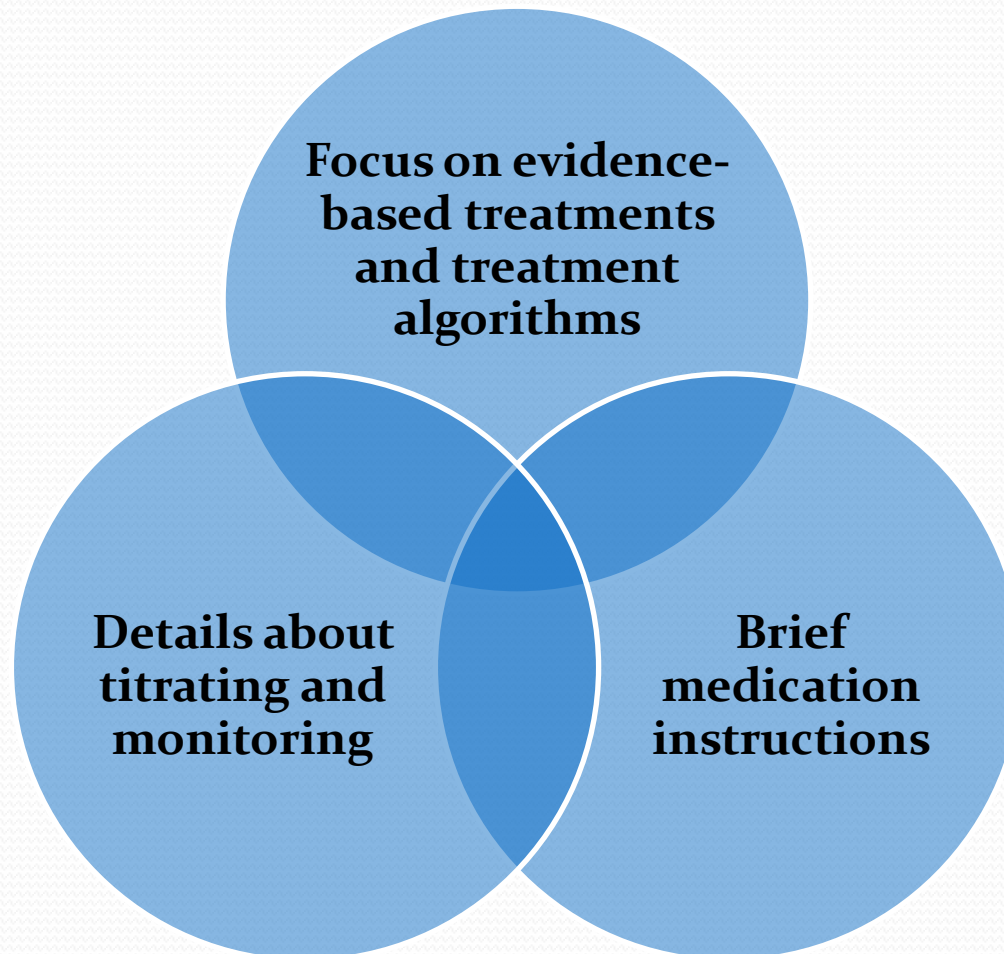
- Diagnostic dilemmas
- Treatment resistance
- Education about diagnosis or medications
- Complex patients, such as pregnant or medical complicated

# Principle 4:

## Evidence-Based Treatment



# Recommendations: Pharmacological Treatment



# Evidence-based Brief Interventions

Motivational Interviewing

Distress Tolerance Skills

Behavioral Activation

Problem Solving Therapy

Modular Anxiety Treatment

# Principle 5:

## Accountable Care





Patient ▾

Caseload ▾

Program ▾

Tools ▾

Logout

Hello, Jorgen (unutzer)

[\(Switch to Clinic-stat\)](#)

# CASELOAD STATISTICS L1

CO	# OF P.	CLINICAL ASSESSMENT			FOLLOW UP				50% IMPROVED AFTER > 10 WKS	
		#	MEAN PHQ	MEAN GAD	# OF P.	MEAN #	MEAN # CLINIC	MEAN # PHONE	PHQ	GAD
LCSW	70	68 (97%)	15.1 (n=61)	12.8 (n=52)	62 (91%)	6.7	5.5 (82%)	1.2 (18%)	19 (49%) (n=39)	16 (41%) (n=39)
LCSW	86	86 (100%)	15.9 (n=86)	14.2 (n=84)	79 (92%)	12.4	6.4 (52%)	6.0 (48%)	34 (68%) (n=50)	28 (56%) (n=50)
All	156	154 (99%)	15.6 (n=147)	13.6 (n=136)	141 (92%)	9.9	6.0 (61%)	3.9 (39%)	53 (60%) (n=89)	44 (49%) (n=89)

C/C = Continued Care Pla

# Psychiatrists Best Suited for this Work

- Flexible – expect the unexpected
- Adaptable - child and other populations
- Willing to tolerate interruptions
- Able to manage liability concerns
- Like teaching
- Enjoy being part of a team
- Willing to lead
- \*\*Extending psychiatric expertise to a larger population

**Blessed are  
the flexible  
for they  
shall not get  
bent out of  
shape.**

# Case Consultation Practice

- 1) TWO People sit back to back:
  - Psychiatric Consultant
  - PCP/BHP
- 2) BHP/PCP: Read vignette
- 3) Psychiatric Consultant: Provide consultation
  - Would you make a recommendation based on the info (consider the source - phone vs e-mail)?
  - If not, what additional information would be required (tension between uncertainty and requests for more information)?
- 4) Switch Roles and Repeat
- 5) Each person should provide two consultations